PPC Financial Services

On-Site Financial Planning Services

Most of us have dreams for the future. A new car, a holiday home, or perhaps financial freedom in retirement. Good financial planning is key to making those dreams a reality. For those already struggling with financial commitments, it can be difficult to see a way out of debt, let alone work towards achieving financial ambitions. PPC offers a range of services designed to help people overcome financial difficulties, enable them to plan long term financial solutions appropriate to their situation, and ensure a healthy financial future.

Seminars and One-to-One Clinics

PPC offers either a full day or half day on-site financial consultancy service, which consists of a 90min seminar, "The Financial Facts of Life" - followed by one-to-one financial clinic sessions. The seminar will cover such issues as debt, savings, investment and pensions. Delegates will also be offered guidance on understanding financial jargon and what it means to them.*

The seminars can be complimented by 30 minute one-to-one sessions with our Financial Advisor, in which delegates can ask questions that relate to their personal circumstances in a private and confidential environment. This dual format has proven extremely effective, receiving overwhelmingly positive feedback from past clients and their employees. Roughly three one-to-one sessions can take place during a half day booking, or approximately eight during a full day.

PPC's Mix and Match Seminar Modules

Our range of 60 minute financial seminar sessions allows you to mix and match modules throughout the day according to your requirements. Hold one or more (of up to 4) seminars throughout one day, to enable staff and managers to attend the session most relevant to their needs. Alternatively, one can be delivered at a suitable time during the day with the one-to-one clinics being held around it.

We deliver 60 minute sessions on the following topics:

Financial Facts of Life

This seminar covers topics such as debt, savings, investments and pensions. The seminar is designed to give delegates a clearer understanding of general financial issues, demystify financial jargon, and enable them to make good informed decisions about their finances.

Pensions

Making decisions about pensions can be stressful and confusing, due to the amounts of money involved, the lengthy timescales and lack of market clarity. This seminar provides delegates with support and guidance on the products on the market, those to avoid and how to determine which one is best suited to them. Personal, state and company pensions can all be covered if required.

Planning for Retirement

A successful retirement begins with a clear understanding of one's own financial situation and the options available. This targeted session outlines information on pensions, provides delegates with advice on preparing to live on a reduced income and managing any outstanding debt, and covers issues that may arise around early retirement. Financial planning is vital to ensure that employees make the right decisions for their long term financial wellbeing.

Preparing for Redundancy

The process of making redundancies is never easy. This seminar helps with a key aspect of redundancy by providing practical financial information and advice to employees that find themselves in this often difficult situation. Subjects covered include managing debt and budgeting.

Managing Debt

A session which covers topics such as coping with a reduced income, reducing debt and managing your personal finances. Mortgages, credit cards, loans, credit referencing and bankruptcy are also covered in detail. Delegates learn how to improve their finances and manage their money more effectively.

Managing on a Reduced Income

Many of your staff may be facing the challenges of debt or a drop in household income. Whatever the causes, when this happens it can be difficult to adjust spending patterns, which eventually results in difficulty meeting financial commitments. This seminar identifies

priorities in spending, and thereby helps people budget effectively and plan for the future. In addition, PPC and Wayne Austin IFA have successfully designed and facilitated a system with a large city council to manage employees in this particular situation.

Building a positive, financially secure future

Improve finances, learn about various bank accounts, tax, mortgages, investments and savings. This seminar provides assistance to individuals with long term planning and building a more secure financial future for themselves.

Decided on your mix and match options?
Book with your PPC Account Manager or our Training Advisor.
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Additional Services

Online Information
PPC's online information, advice and support resource provides access to fact sheets designed to help individuals improve their financial position. The various resources provide information on some of the most frequently asked questions about money management, such as borrowing money, credit referencing, budgeting and what to do when things go wrong.

Telephone Financial Advice
PPC's Telephone Financial Advice service offers employees the opportunity to talk to an FSA regulated, Independent Financial Advisor on the phone and receive completely independent, impartial advice on issues such as private and occupational pensions, investments, tax and borrowing money. Our advisors will point individuals towards the resources that they need to better plan for their financial future and provide them with information to make informed decisions about their finances.

Telephone Debt Advice
For those struggling with financial commitments, PPC provides a specialist debt advice service. Our Debt Advisors help individuals review their current situation by examining their financial commitments and spending. They then explore the options available to improve their financial situation and manage any debts that they may have.

Interactive Webinar
Our 1-hour webinars provide participants with helpful tips and advice on financial planning and budgeting for everyday living in the current economic climate.

These webinars are presented by an Independent Financial Advisor and offer proactive and preventative approaches for general financial wellbeing, along with support and recommendations for debt management. Advice is easy to understand and apply, and will quickly make a real difference to people's financial situation.

PPC Coaching Services

Organisations have the opportunity to purchase PPC Coaching as an additional enhancement for a six month period following the session. This provides telephone access to a dedicated, accredited coach, with the aim of offering ongoing support and helping participants to develop and apply the advice and skills learnt during the modules.

PPC's Continued Commitment

PPC is committed to supporting individuals throughout their lives and through all of the challenges that they face. When employees face financial uncertainty, it can impact on many areas of their lives, resulting in strained relationships with loved ones, reduced concentration at work and increased levels of stress and absence.

PPC provides services to help individuals overcome and resolve all of these challenges, such as Telephone Counselling, Face to Face Counselling, Specialist Advice and Personal Coaching.

Need more information on our Financial Services?
Contact your PPC Account Manager or our Training Advisor.
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* PPC work in partnership with Wayne Austin IFA Ltd, unbiased Independant Financial Advisors who provide PPC with nationwide coverage. We have worked together for the last four years in developing and delivering financial seminars and modules bespoke to each organisations requirements. Our advisors are completely impartial, and their brief is to advise individuals based on their needs, not to promote or sell specific financial products.

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